



Gifts of stock may be made to the Diocese of Rochester. The Diocese maintains a brokerage account with Merrill Lynch for the purpose of processing such transfers. This form is designed for you to share with your Broker/Agent, and to notify the Diocese of Rochester's Stewardship Office of your transfer instructions.

**PLEASE DO NOT TRANSFER STOCK WITHOUT NOTIFYING THE DIOCESE OF ROCHESTER'S STEWARDSHIP OFFICE.**

**Stock Transfer Instructions**

**Please complete this form and forward it to your Broker/Agent. Please send a copy of this form to: Colleen Brade, Office of Stewardship at colleen.brade@dor.org.**

**NOTICE OF STOCK GIFT (via electronic transfer)**

To: \_\_\_\_\_ (name of Donor's Broker/Agent)

Please transfer \_\_\_\_\_ shares of \_\_\_\_\_ to:

**MERRILL LYNCH  
Attn: Anthony Bianchi  
1241 Pittsford-Victor Road  
Pittsford, NY 14534**

**Phone: 585-899-2547  
Fax: 585-672-4079**

For: **The Diocese of Rochester  
Account # 810-02343  
DTC Number 8862**

Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_

Address \_\_\_\_\_

City: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Parish: \_\_\_\_\_

Donor's Agent Company: \_\_\_\_\_ Phone: \_\_\_\_\_

Donor's Account Number \_\_\_\_\_

\* \* \* \* \*

**Please stipulate the purpose of the gift:** \_\_\_\_\_

**Stewardship/CMA Office**

Diocese of Rochester, 1150 Buffalo Road, Rochester, NY 14624  
Phone: 585-328-3210 Fax: 585-328-3149 E-Mail: stewardship@dor.org

**NOTE:** If the stock is held in certificate form, and registered in your name(s), please contact Colleen Brade at the Diocese for instructions at 585-328-3228 ext. 1326 or colleen.brade@dor.org.